

Statement of Personal Financial Position

DIRECT VARN

Wizard Clear Advantage MasterCard Account Detail	
Current credit limit	\$ <input type="text"/>
Requested credit limit	\$ <input type="text"/>

Account Holder Details	
Married or defacto	(Y/N) please circle
Employed	(Y/N) please circle
Number of dependants	_____

Assets and Liabilities			
Assets		\$AUD	
Home property		\$	<input type="text"/>
Other property		\$	<input type="text"/>
Cheque account		\$	<input type="text"/>
Savings account		\$	<input type="text"/>
Investment accounts		\$	<input type="text"/>
Investments (shares/bonds)		\$	<input type="text"/>
Motor vehicles		\$	<input type="text"/>
Boats/caravans		\$	<input type="text"/>
Other (please specify)		\$	<input type="text"/>
Total Assets		\$	<input type="text"/>
Liabilities	\$Limits	\$AUD	Balances
Home property: amount owing		\$	<input type="text"/>
Other property: amount owing		\$	<input type="text"/>
Visa/MasterCard/Bankcard <i>(Excluding this credit card account)</i>	\$	\$	<input type="text"/>
Store retail credit cards	\$	\$	<input type="text"/>
Personal loans		\$	<input type="text"/>
Wizard Clear Advantage MasterCard	\$		<input type="text"/>
Bank overdraft	\$		<input type="text"/>
Vehicle loans/leases		\$	<input type="text"/>
Hire purchase agreements		\$	<input type="text"/>
Charge cards (Amex, Diners Club)	\$		<input type="text"/>
Other (please specify)		\$	<input type="text"/>
Other (please specify)		\$	<input type="text"/>
Other (please specify)		\$	<input type="text"/>
Total Liabilities		\$	<input type="text"/>
Net Assets*		\$	<input type="text"/>

Monthly Household Income and Expenses	
Monthly household income	\$ Per month
Your salary/wages (before tax)	\$ <input type="text"/>
Your partner's salary/wages (before tax)	\$ <input type="text"/>
Self employed wages	\$ <input type="text"/>
Investments/interest income	\$ <input type="text"/>
Dividends from shares	\$ <input type="text"/>
Rental property income	\$ <input type="text"/>
Family allowance/pensions	\$ <input type="text"/>
Other (please specify)	\$ <input type="text"/>
Total Income	\$ <input type="text"/>
Monthly household expenses	\$ Monthly payment obligations
Mortgage/rent/board	\$ <input type="text"/>
Other property	\$ <input type="text"/>
Visa/MasterCard/Bankcard <i>(Excluding this credit card account)</i>	\$ <input type="text"/>
Store retail credit cards	\$ <input type="text"/>
Personal loans	\$ <input type="text"/>
Wizard Clear Advantage MasterCard	\$ <input type="text"/>
Bank overdraft	\$ <input type="text"/>
Vehicle loans/leases	\$ <input type="text"/>
Hire purchase agreements	\$ <input type="text"/>
Charge cards (Amex, Diners Club)	\$ <input type="text"/>
Other (please specify)	\$ <input type="text"/>
Other (please specify)	\$ <input type="text"/>
Other (please specify)	\$ <input type="text"/>
Total Expenses	\$ <input type="text"/>
Monthly Disposable Income**	\$ <input type="text"/>

* Net Assets is the Total Assets amount less the Total Liabilities amount

** Monthly Disposable Income is the Total Income amount less the Total Expenses amount

I understand that the contents of this form will be used for the purpose of assessing credit and/or my credit worthiness. I confirm that I am not currently acting as a guarantor for financial accommodation or liabilities for any other person. I acknowledge that the information provided in this form is true and correct and that no information that is or could be relevant to GE Money granting credit to me has been withheld. I acknowledge that under the Privacy Act 1988, GE Money is allowed to and may disclose to a credit reporting agency personal information contained in this form (or otherwise acquired by GE Money) and about the conduct of my credit account. If and to the extent that GE Money does so in a manner and for a purpose that conforms with the Privacy Act, I agree to GE Money obtaining a credit report containing personal information about me from a reporting agency and to GE Money using that report or any information derived from the report in assessing this or any subsequent request for a credit limit increase and for any other purpose permitted under the Privacy Act. I acknowledge that GE Money may contact any person (for example my employer) to verify information contained in this form.

Declaration

I have read and accept the acknowledgments and authorities relating to the protection of my privacy contained in this form.
I have attached all required documents as requested by GE Money.

Cardholder name: _____

Card number:

Cardholder mobile phone number: _____ Cardholder email address: _____

Signature: _____ Date: _____

Wizard Clear Advantage MasterCard is a credit facility provided by GE Capital Finance Australia (ABN 42 008 583 588) trading as GE Money.

